

Quantum Era of Ferment: From Counting Qubits to Assessing Capabilities

Adam Zalcman

2026年3月7日 (六)

Real World Post-Quantum Cryptography Workshop 2026

台北



#7210

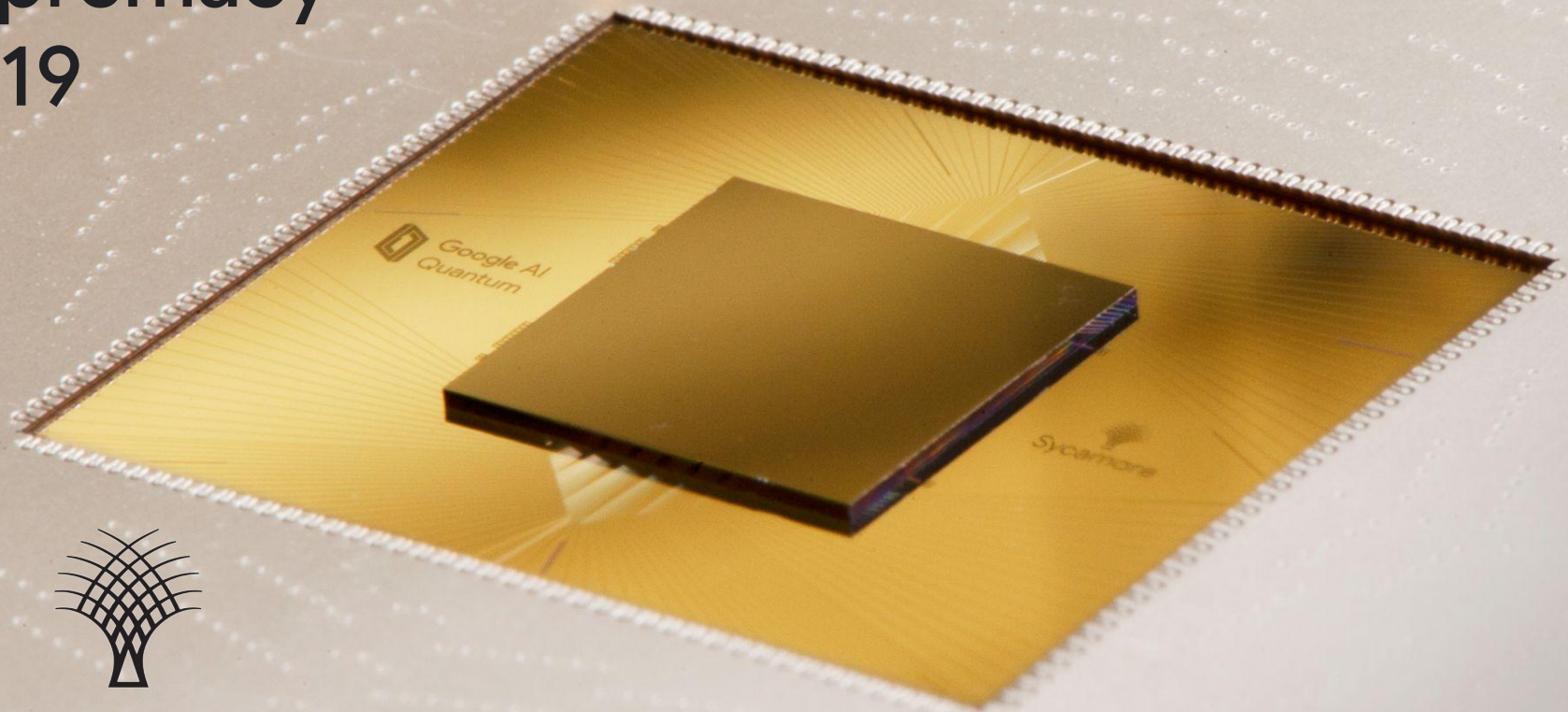
djb, Tanja Lange

PQCHacks

PQCHacks, 32nd Chaos Communication Congress, Hamburg, **2015**

Quantum Supremacy 2019

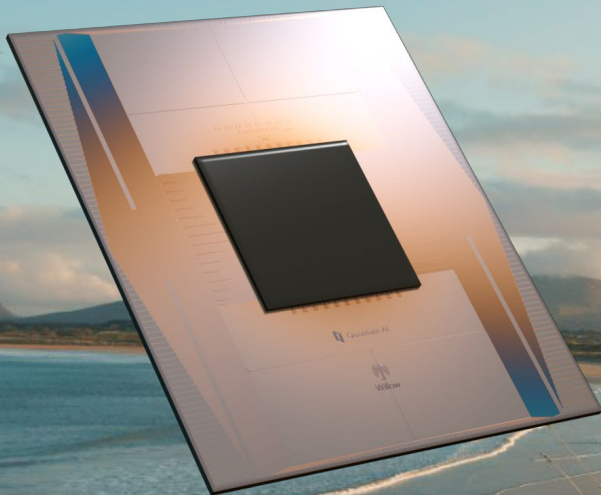
53 qubits



Sycamore

Quantum Error Correction 2024

105 qubits



Willow

Does it take five years to double the number of qubits?

Does it take five years to double the number of qubits?

No. Effort does **not** go into doubling the number of qubits. It goes into **implementing capabilities.**

Roadmap: Understanding Quantum Progress

How do we make progress?

- Assessing Capabilities vs. Counting Qubits
- Across Platforms: Anderson-Tushman Model
- Compiling: The finish line gets closer

What happens when we get there?

- Decoded Quantum Interferometry
- Quantum Algorithm for Planted Inference

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Capabilities introduce
performance discontinuities

Example 1: Quantum Error Correction

Before: Quantum information in a superconducting circuit survives for $\sim 100\mu\text{s}$

Example 1: Quantum Error Correction

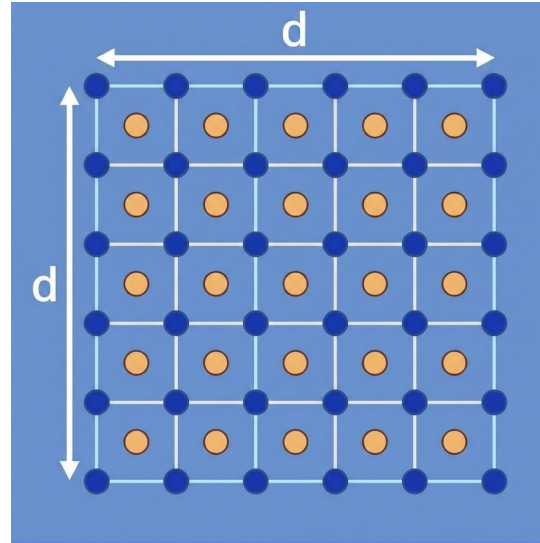
$$\varepsilon_d \propto \left(\frac{p}{p_{thr}} \right)^{(d+1)/2}$$

ε_d is the Logical Error Rate

p is the Physical Error Rate

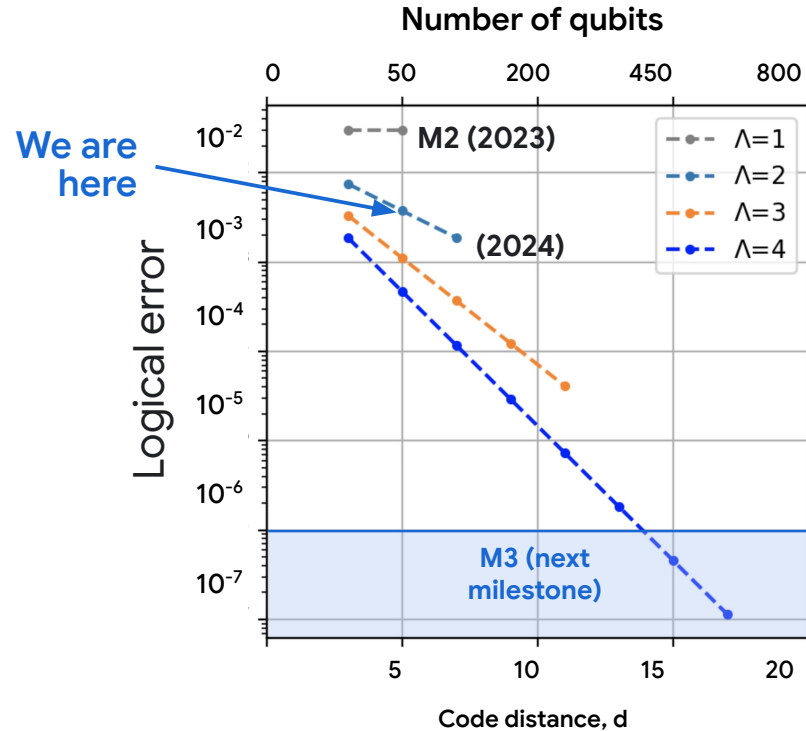
p_{thr} is the Threshold Error Rate

d is the Code Distance



Example 1: Quantum Error Correction

$$\epsilon_d \propto \left(\frac{p}{p_{\text{thr}}} \right)^{(d+1)/2}$$



Example 1: Quantum Error Correction

Before: Quantum information in a superconducting circuit survives for $\sim 100\mu\text{s}$

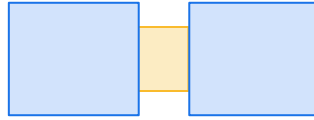
After: Quantum information in a superconducting circuit survives for essentially however long you wish

Example 2: Coherent Connections Between Processor Modules

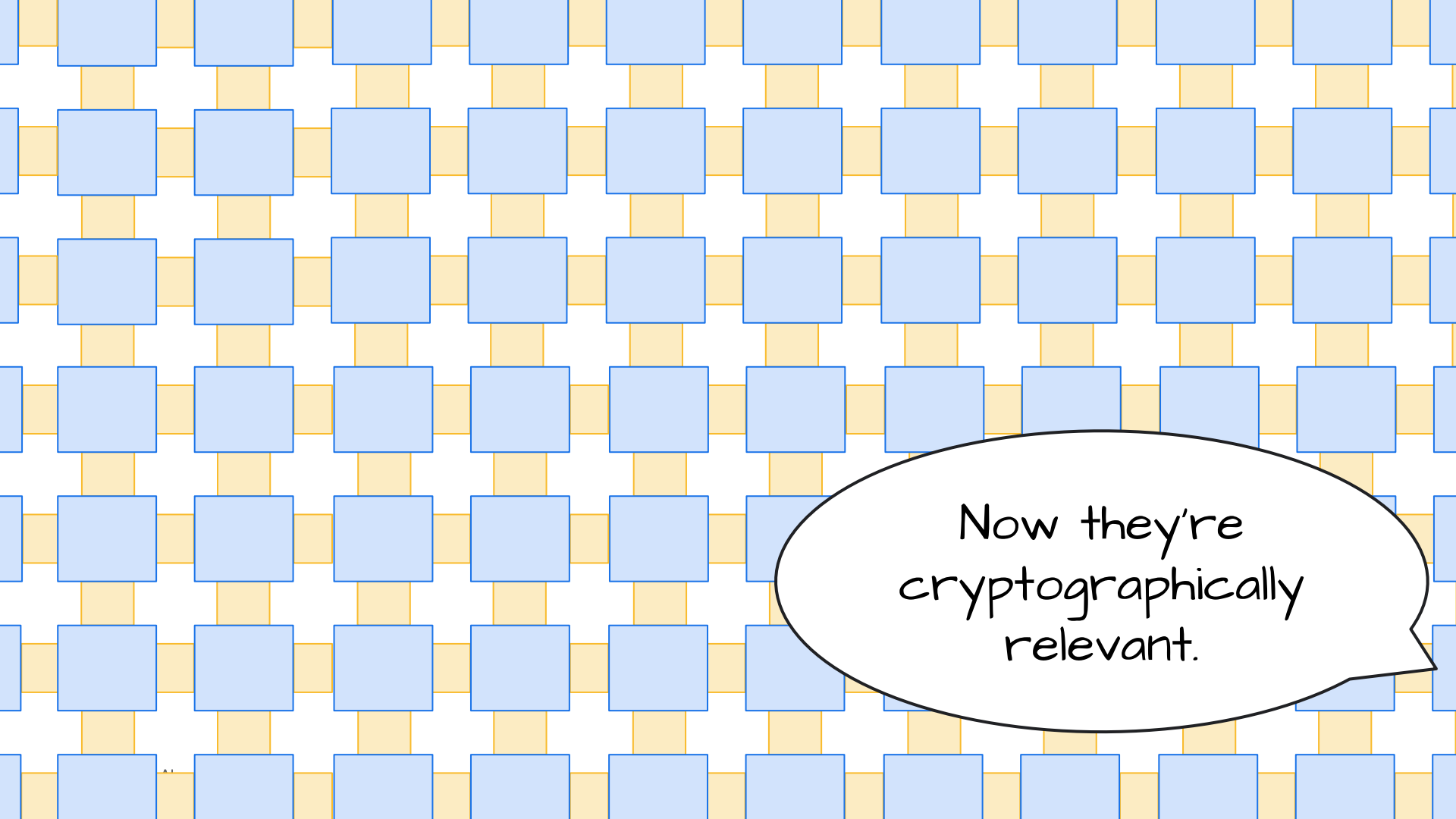


Two 100-qubit modules.

Example 2: Coherent Connections Between Processor Modules



Now they can
exchange quantum
information.

The image features a repeating pattern of light blue squares arranged in a grid on a light yellow background. The squares are connected by thin yellow lines, creating a woven or lattice-like appearance. In the lower right quadrant, there is a white speech bubble with a black outline. Inside the speech bubble, the text "Now they're cryptographically relevant." is written in a black, handwritten-style font.

Now they're
cryptographically
relevant.

This example is a simplification focused on a single capability and is meant to illustrate how a new capability introduces performance singularity. In practice, runaway performance growth eventually runs into another scaling barrier.

Now they're
cryptographically
relevant.

This example is a simplification focused

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It is the scaling barriers and the device capabilities that set the timeline of progress towards cryptographic relevance.

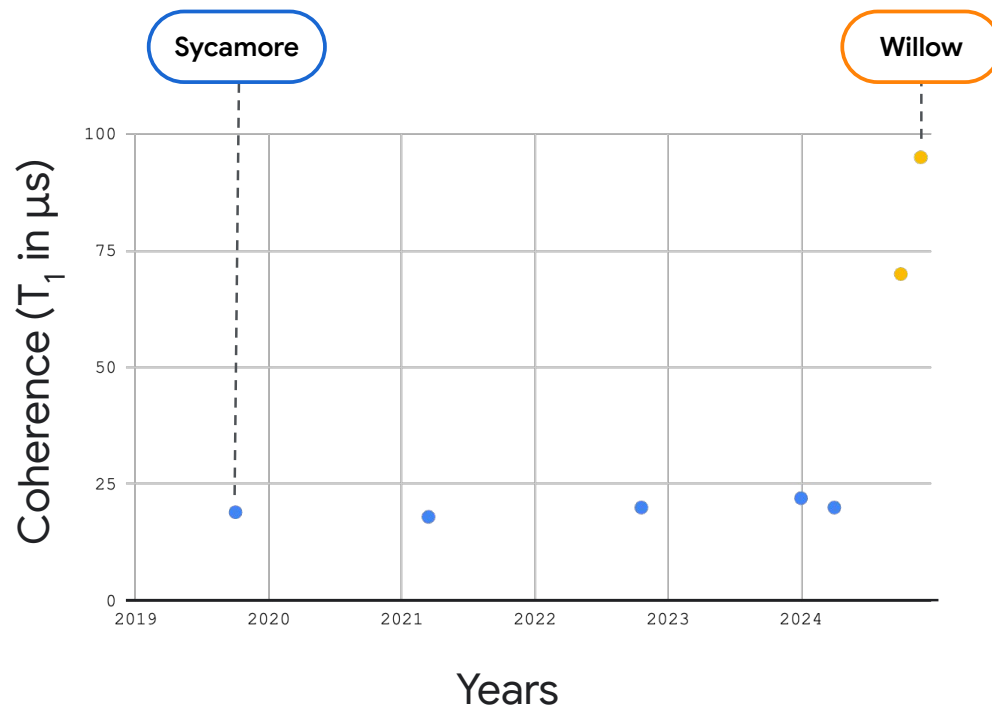
relevance.

A demonstration of Shor's algorithm
on a e.g. 64-bit integer
is **not a wake-up call** to deploy PQC.

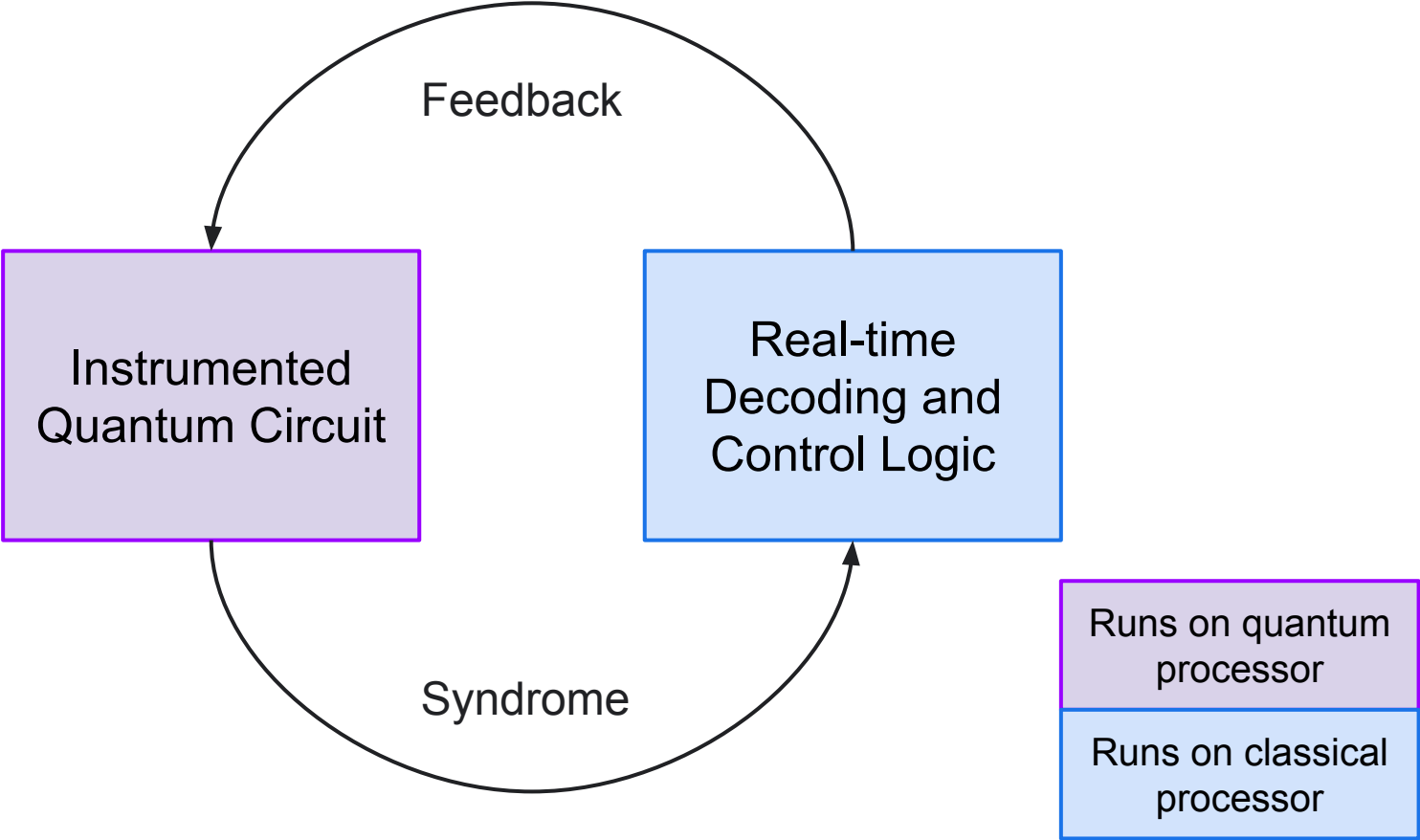
It is a potential signal that
PQC deployment **has already failed**.



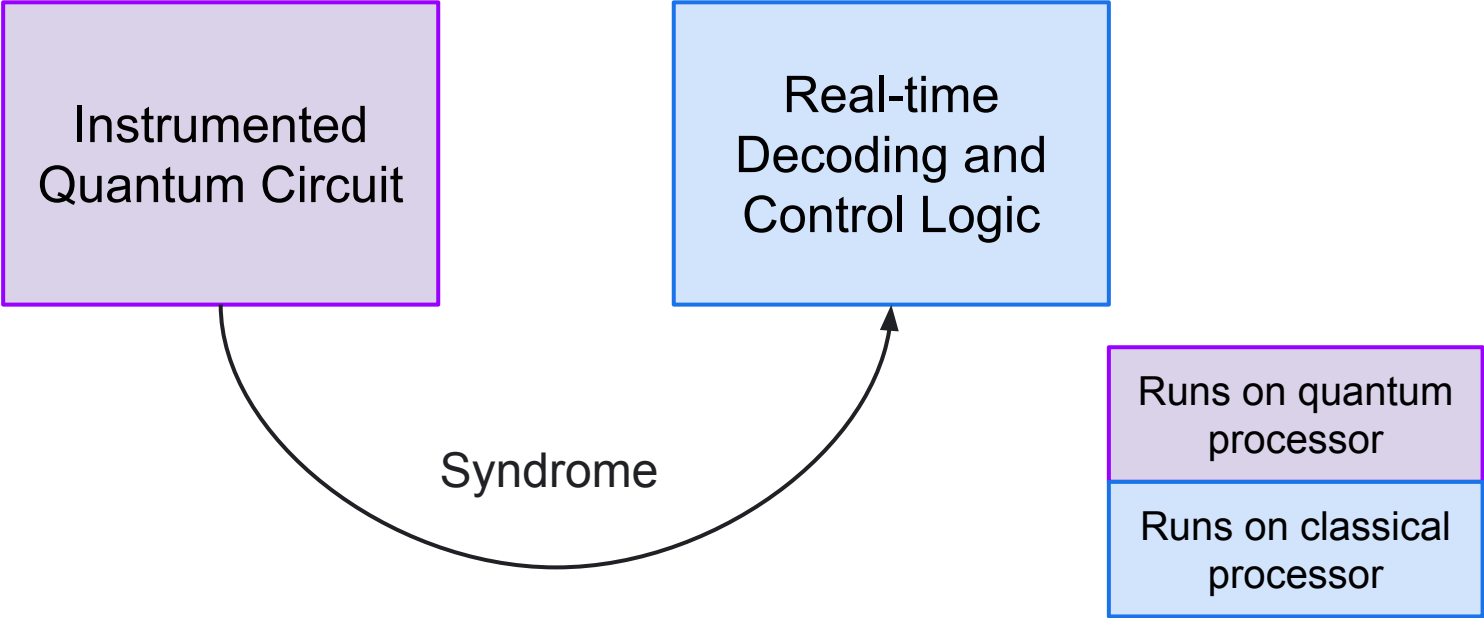
Sycamore vs Willow: Coherence Time



Sycamore vs Willow: Fault-Tolerance Control Loop



Willow: Supported Elements of the Fault-Tolerance Control Loop



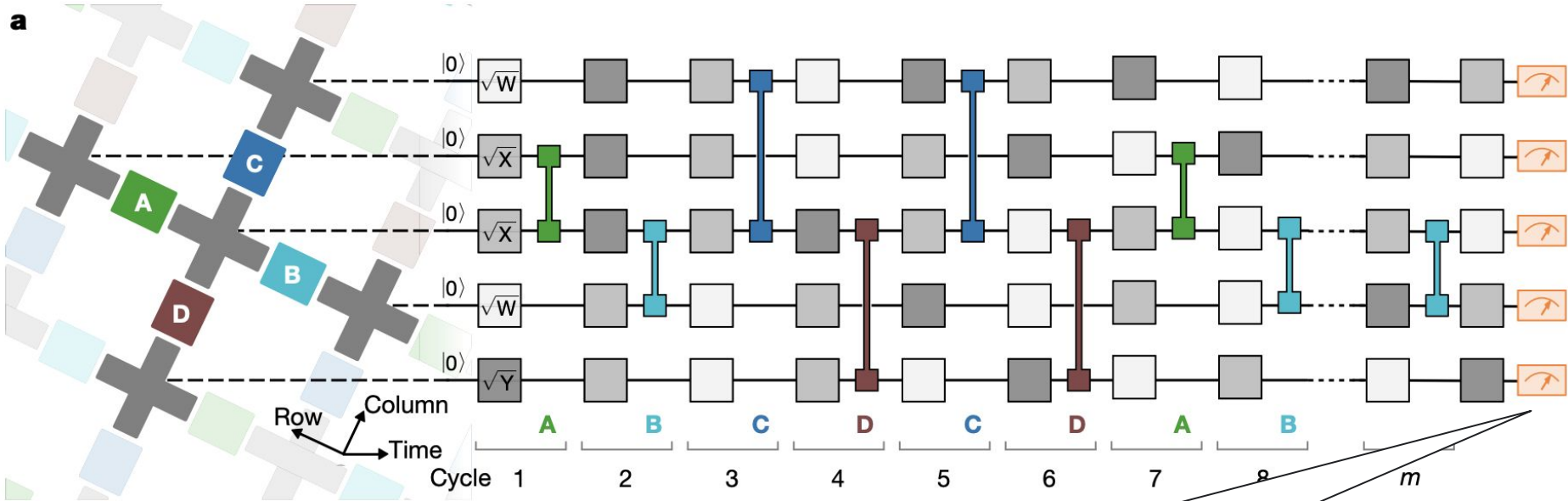
Sycamore: Supported Elements of the Fault-Tolerance Control Loop

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Runs on quantum
processor

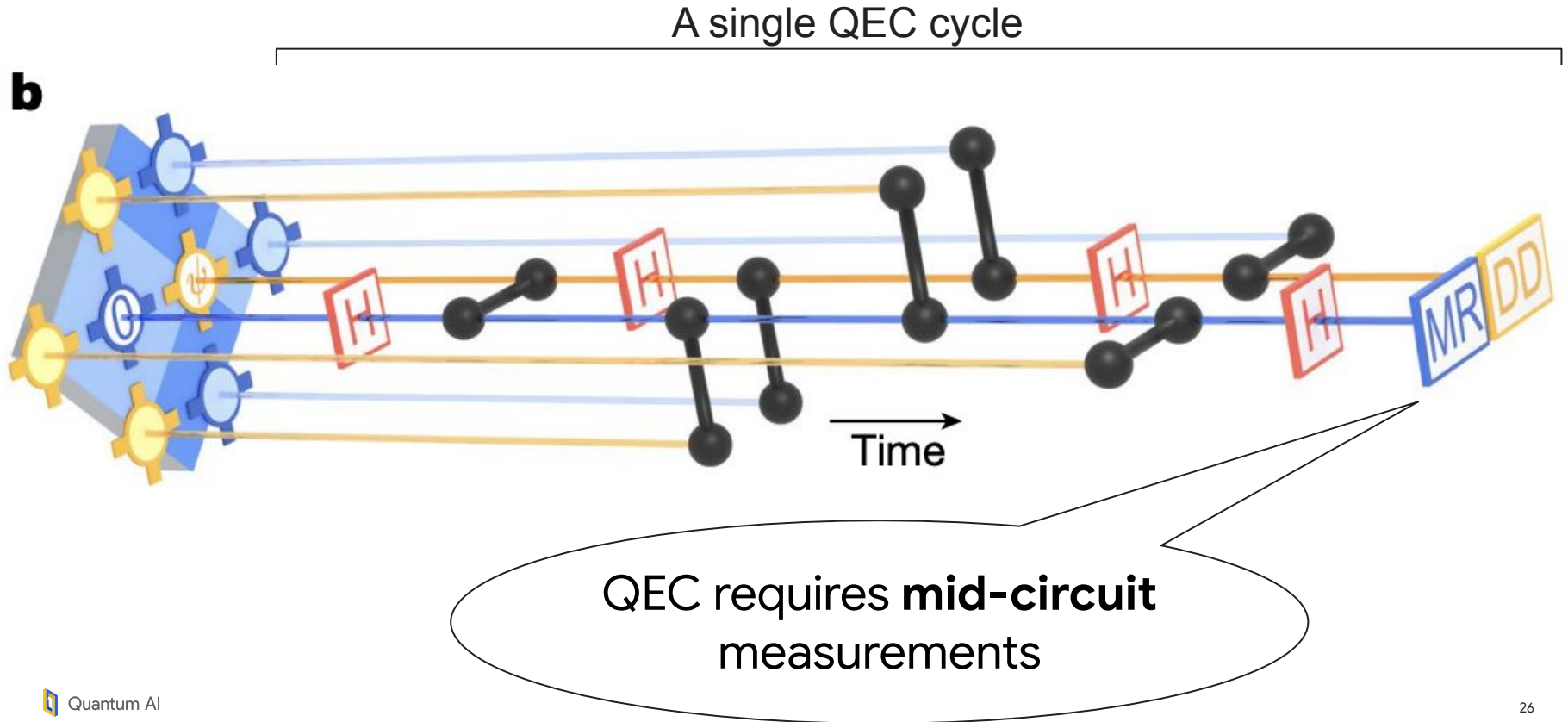
Runs on classical
processor

Sycamore can run Quantum Supremacy circuits





Terminal measurements
suffice for supremacy demo

Willow supports Quantum Error Correction circuits



Sycamore vs Willow: Sample of System-level Capabilities

Sample of capabilities	 Sycamore system (2019)	 Willow system (2024)
Is connectivity dense enough for surface code QEC?	Yes	Yes
Can it perform safe mid-circuit measurements?	No	Yes
Is error rate below threshold?	No	Yes
Can it decode syndrome in real-time?	No	Yes
Can it feed the result back to control quantum gates?	No	No
Can it produce magic?	No	No
Can it consume magic to execute T gates?	No	No
Can it exchange quantum information with other chips?	No	No

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Anderson-Tushman Model of Technological Change

JOURNAL ARTICLE

Technological Discontinuities and Dominant Designs: A Cyclical Model of Technological Change

Philip Anderson and Michael L. Tushman

Administrative Science Quarterly

Vol. 35, No. 4 (Dec., 1990), pp. 604-633 (30 pages)

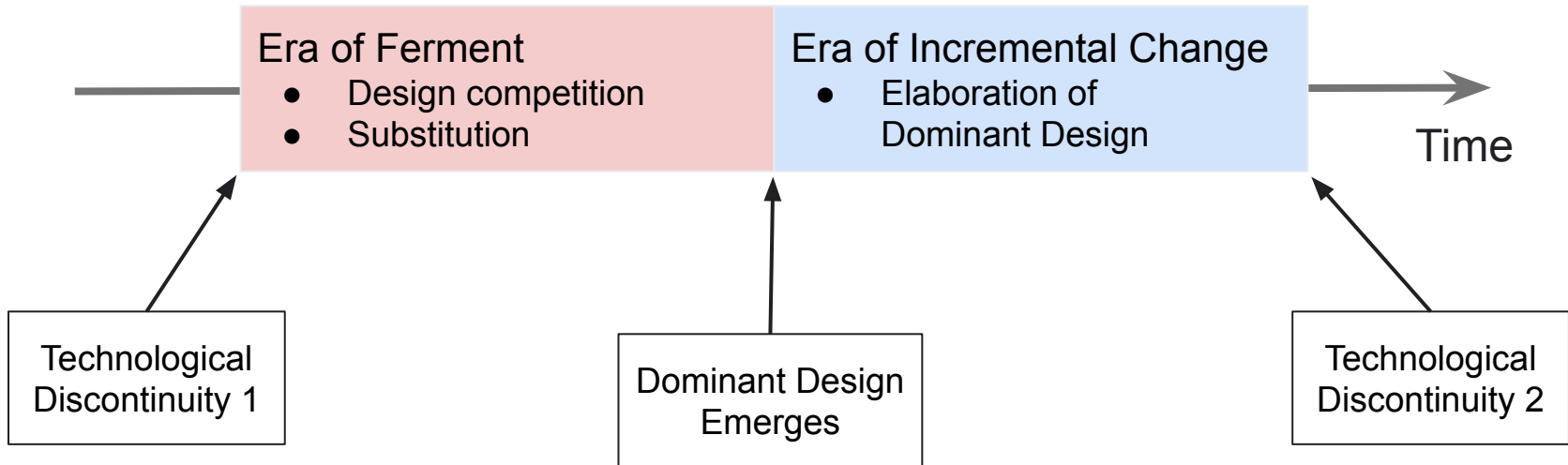
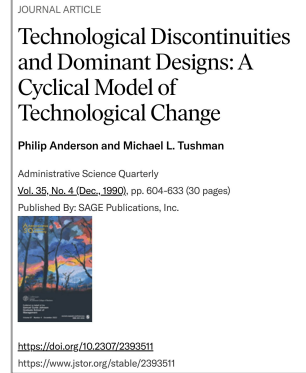
Published By: SAGE Publications, Inc.



<https://doi.org/10.2307/2393511>

<https://www.jstor.org/stable/2393511>

Anderson-Tushman Model of Technological Change



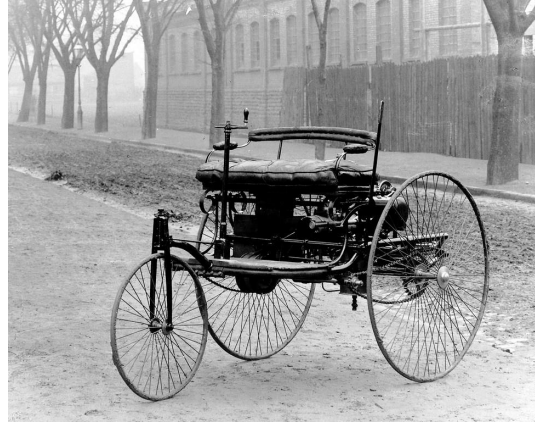
Car Industry in late 1800s

Steam



Jacquot Tonneau steam car
(1878)

Internal Combustion



Benz Patent-Motorwagen
(1886)

Electricity



Flocken Elektrowagen
(1888)

How many miles per gallon?

What is the range?

Car Industry in late 1900s

Internal Combustion



Toyota Supra
(1985)

Internal Combustion



Corvette C4
(1990)

Internal Combustion



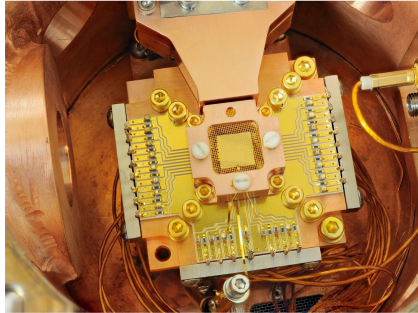
Alfa Romeo 155 GTA Stradale
(1992)

How many miles per
gallon?

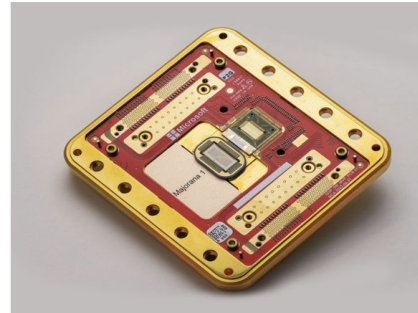
What is the range?

Quantum Computing in 2020s

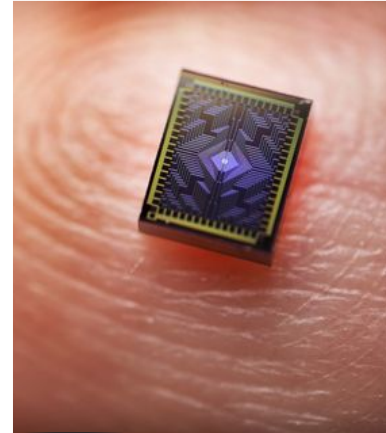
Ions



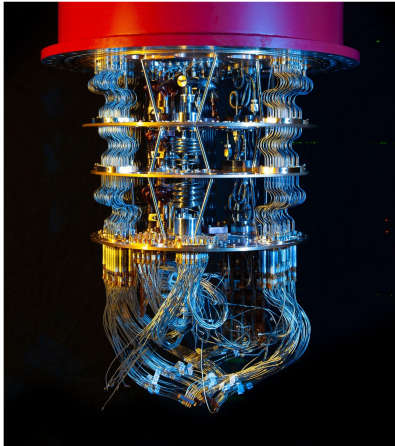
Majoranas



Spins



Superconductors



Photons



Neutral Atoms



How many qubits does it have?

What time and device size are needed to factor 2048-bit integer?

Quantum Computing industry is going through its *Era of Ferment*

Meaningful comparisons involve system-level performance.
Numbers of physical qubits between devices in different
architectures are not directly comparable.

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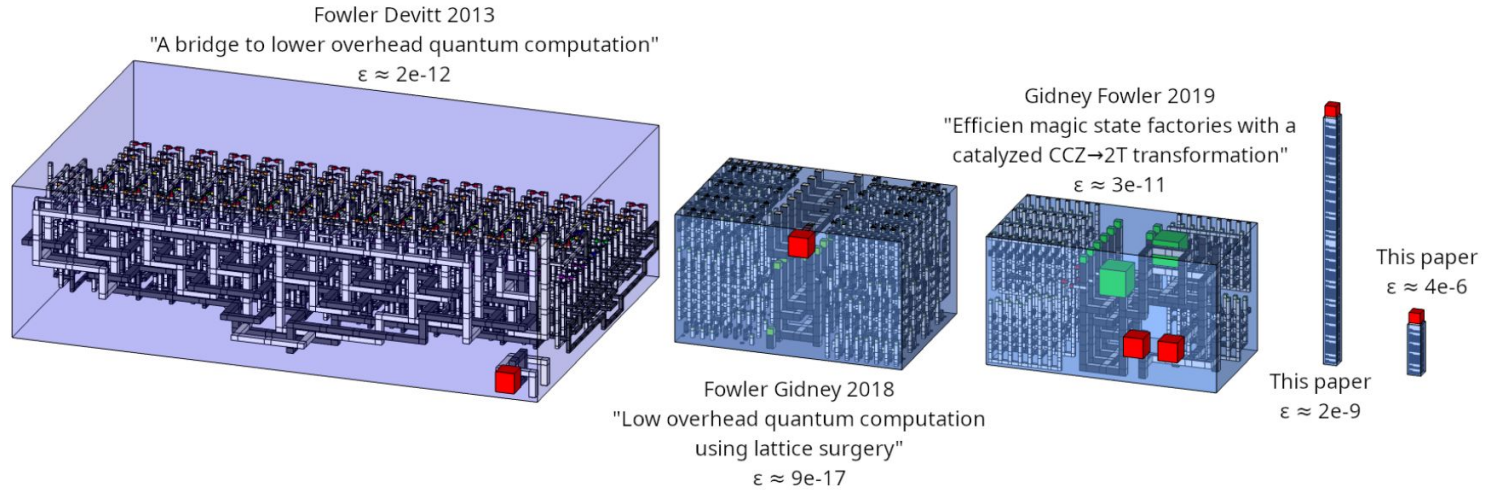
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Progress in Optimizing Magic Production

2012

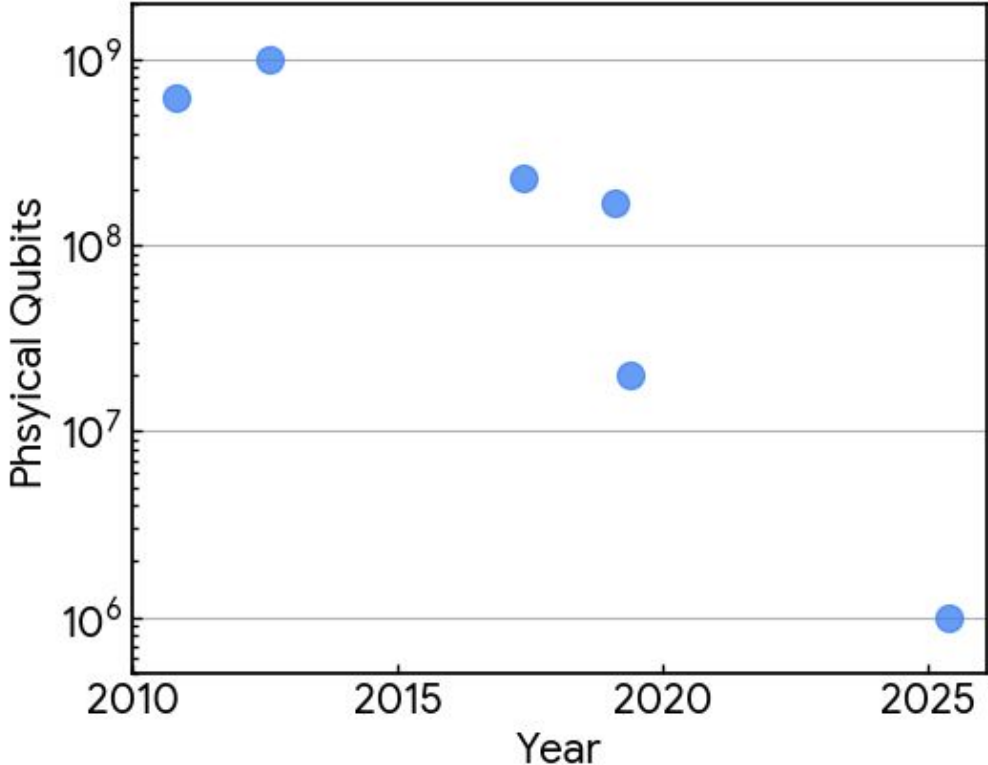
Computational volume required for T state creation

2024

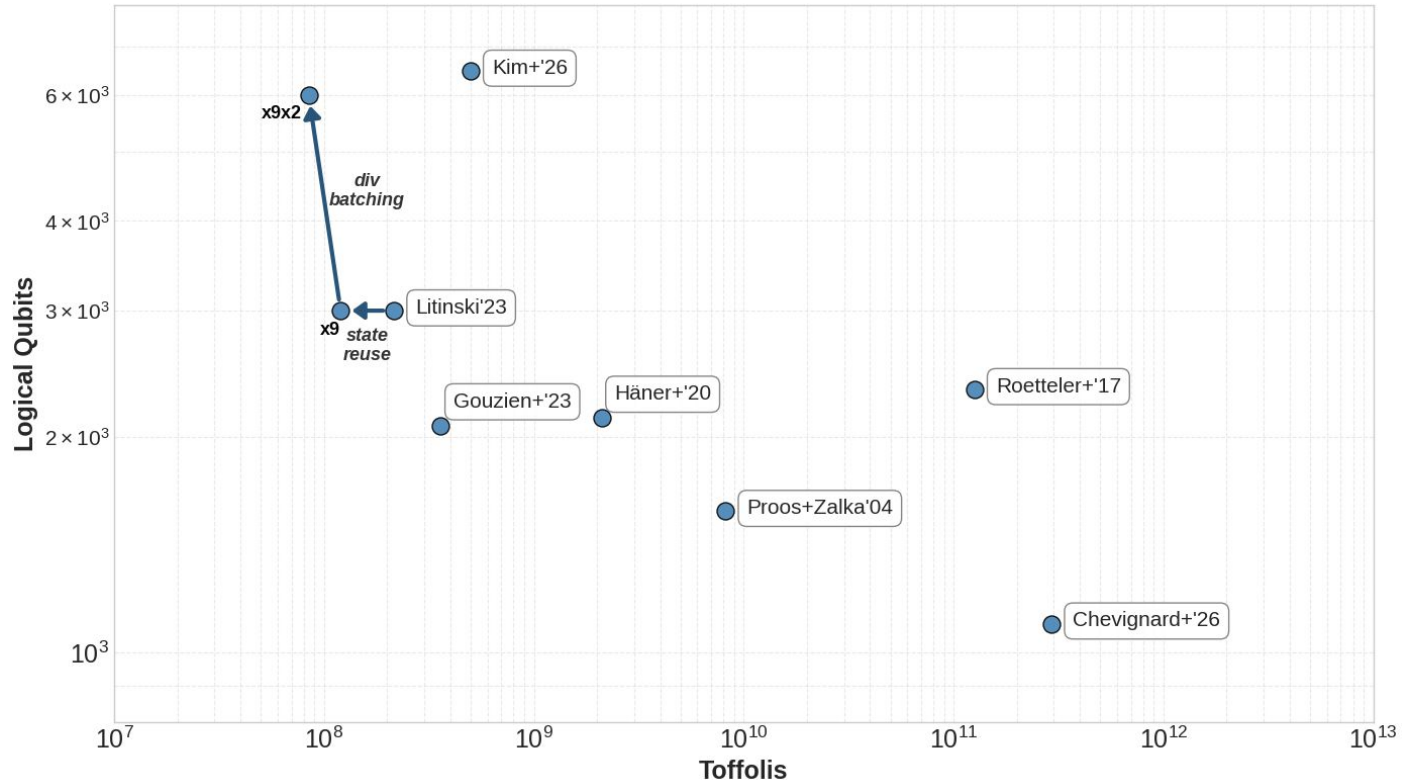


C. Gidney et al, arXiv:2409.17595 (2024)

Progress in Compiling Shor's Algorithm for 2048-bit RSA integers



Progress in Compiling Shor's Algorithm for 256-bit ECDLP



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Decoded Quantum Interferometry

Article

Optimization by decoded quantum interferometry

<https://doi.org/10.1038/s41586-025-09527-5>

Received: 4 December 2024

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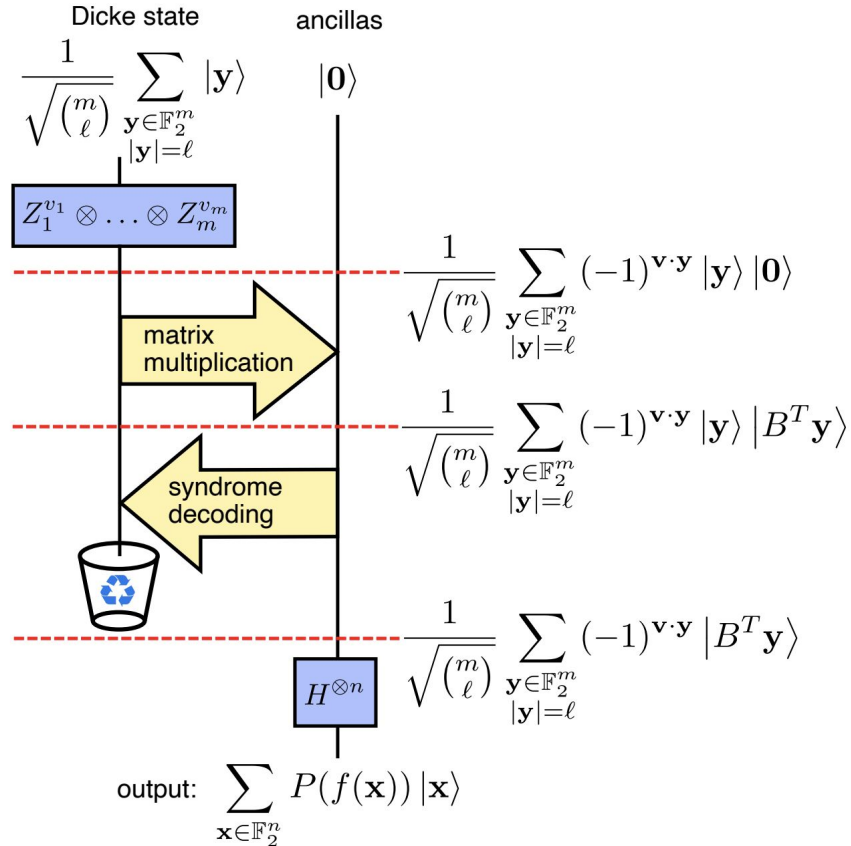
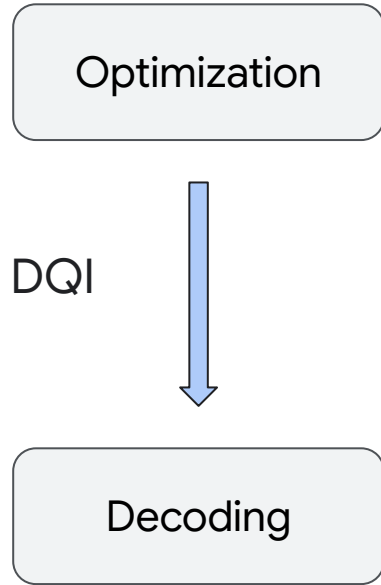
Open access

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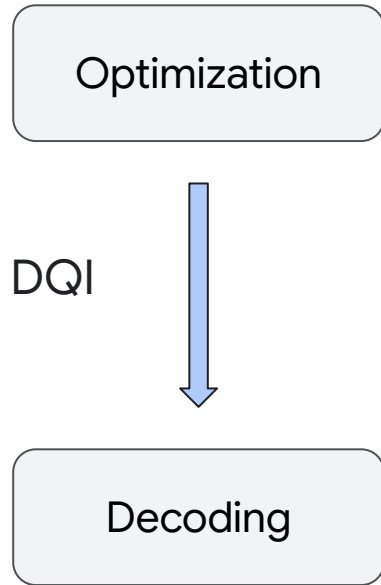
Stephen P. Jordan^{1✉}, Noah Shutty^{1✉}, Mary Wootters^{2,3}, Adam Zalcman¹, Alexander Schmidhuber^{1,4}, Robbie King^{1,5}, Sergei V. Isakov¹, Tanuj Khattar¹ & Ryan Babbush¹

Achieving superpolynomial speed-ups for optimization has long been a central goal for quantum algorithms¹. Here we introduce decoded quantum interferometry (DQI), a quantum algorithm that uses the quantum Fourier transform to reduce optimization problems to decoding problems. When approximating optimal polynomial fits over finite fields, DQI achieves a superpolynomial speed-up over known classical algorithms. The speed-up arises because the algebraic structure of the problem is reflected in the decoding problem, which can be solved efficiently. We then investigate whether this approach can achieve a speed-up for optimization problems that lack an algebraic structure but have sparse clauses. These problems reduce to decoding low-density parity-check codes, for which powerful decoders are known^{2,3}. To test this, we construct a max-XORSAT instance for which DQI finds an approximate optimum substantially faster than general-purpose classical heuristics, such as simulated annealing. Although a tailored classical solver can outperform DQI on this instance, our results establish that combining quantum Fourier transforms with powerful decoding primitives provides a promising new path towards quantum speed-ups for hard optimization problems.

Decoded Quantum Interferometry



Decoded Quantum Interferometry



- DQI uses Quantum Fourier transform to reduce optimization problems to decoding problems
- DQI's performance can be **characterized rigorously**. Indeed, the fraction of satisfied constraints s/m can be expressed in terms of the performance the decoder subroutine ℓ/m and how restrictive the constraints are r/p :

$$\frac{\langle s \rangle}{m} = \left(\sqrt{\frac{\ell}{m} \left(1 - \frac{r}{p} \right)} + \sqrt{\frac{r}{p} \left(1 - \frac{\ell}{m} \right)} \right)^2$$

- It is based on Regev's reduction and has connections to **Learning With Errors** and **Oblivious Polynomial Evaluation**.

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- **Quantum Algorithm for Planted Inference**

Quantum Algorithm for Planted Inference

PHYSICAL REVIEW X **15**, 021077 (2025)

Quartic Quantum Speedups for Planted Inference

Alexander Schmidhuber^{1,2}, Ryan O'Donnell³, Robin Kothari¹ and Ryan Babbush¹

¹*Google Quantum AI, Venice, California, USA*

²*Center for Theoretical Physics, Massachusetts Institute of Technology, Cambridge, Massachusetts, USA*

³*Computer Science Department, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA*

 (Received 11 November 2024; revised 23 April 2025; accepted 2 May 2025; published 2 June 2025)

We describe a quantum algorithm for the Planted Noisy k XOR Problem (also known as Sparse Learning Parity with Noise) that achieves a nearly *quartic* (fourth-power) speedup over the best known classical algorithm while using exponentially less space. Our work generalizes and simplifies prior work of Hastings [Quantum **4**, 237 (2020)], by building on his quantum algorithm for the tensor principal component analysis (PCA) problem. We achieve our quantum speedup using a general framework based on the Kikuchi method (recovering the quartic speedup for Tensor PCA), and we anticipate it will yield similar speedups for further planted inference problems. These speedups rely on the fact that planted inference problems naturally instantiate the guided sparse Hamiltonian problem. Since the Planted Noisy k XOR Problem has been used as a component of certain cryptographic constructions, our work suggests that some of these are susceptible to superquadratic quantum attacks.

DOI: 10.1103/PhysRevX.15.021077

Subject Areas: Quantum Information

Quantum Algorithm for Planted Inference

- Quartic (square of square) quantum speedup and exponential space reduction over classical algorithms.
- Maps planted inference problems to the problem of estimating the ground-state energy of a certain mean-field Hamiltonian and solves it by preparing a *guiding* state with significant overlap with the ground state of the Hamiltonian.
- Solves sparse variant of **Learning Parity with Noise**.

Research into quantum algorithms based on Regev's reduction has led to results in quantum optimization.

Research into quantum algorithms based on the Kikuchi method has led to quartic quantum speedup for sparse Learning Parity with Noise.

Thank you!